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*Counsel to Lori Lapin Jones, Esq. solely  
in her capacity as Plan Administrator of Aguila Inc.*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:

Aguila, Inc.

Debtor.

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Chapter 11  
Case No. 21-11776 (MG)

**NOTICE OF CLAIM OBJECTION 3 - SATISFIED CLAIMS**

**PLEASE TAKE NOTICE** that Lori Lapin Jones, Esq., solely in her capacity as Plan Administrator for Aguila, Inc. (“Debtor”), filed *Claim Objection 3 – Satisfied Claims* (the “Objection”), attached hereto, and a hearing to consider the Objection will be held before Honorable Martin Glenn, Chief United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York on December 14, 2022 at 2:00 p.m. (EST) (the “Hearing”) or as soon thereafter as counsel may be heard. The Hearing will be conducted by Zoom for Government conference. Participants are required to register their appearance by 4:00 PM the day before any scheduled Zoom® hearing at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances>.

**PLEASE TAKE FURTHER NOTICE** that responses, if any, to the Objection must be made in writing, conform to the Bankruptcy Rules and the Local Bankruptcy Rules for the Bankruptcy Court and be filed with the Bankruptcy Court electronically in accordance with General Order M-399 (a copy of which can be found at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov), the official website for the United States Bankruptcy Court for the Southern District of New York), by registered users of the Bankruptcy Court's case filing system and, by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect or any other Windows-based word processing format (with a hard copy delivered directly to Chambers) and shall be served upon: (i) counsel to Plan Administrator, Cullen and Dykman LLP, Attn: C. Michelle McMahon, Esq., One Battery Park Plaza, 34<sup>th</sup> Fl., New York, New York 10004; and (ii) the Office of the United States Trustee for the Southern District of New York, 201 Varick Street, Room 1006, New York, New York 10014, Attn: Mark Bruh, Esq. so as to be actually received by no later than 4:00 p.m. on December 14, 2022 (the "Response Deadline").

**PLEASE TAKE FURTHER NOTICE** that if you have questions about why your claim is identified in the Objection, you may the undersigned counsel for the Plan Administrator.

**PLEASE TAKE FURTHER NOTICE** that if no responses are properly filed, served and received with respect to the Objection by the Response Deadline, the Court may enter an Order granting the relief requested in the Objection without further notice or a hearing, which order may disallow, expunge, reduce or reclassify your claim. The parties are required to attend the hearing and failure to attend may result in relief being granted or denied upon default.

Dated: November 1, 2022

**CULLEN AND DYKMAN LLP**

/s/ Michelle McMahon

Michelle McMahon

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*Counsel to Lori Lapin Jones, Esq. solely  
in her capacity as Plan Administrator of Aguila Inc.*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:

Aguila, Inc.

Debtor.

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Chapter 11  
Case No. 21-11776 (MG)

**CLAIM OBJECTION 3 - SATISFIED CLAIMS**

TO THE HONORABLE MARTIN GLENN,  
CHIEF UNITED STATES BANKRUPTCY JUDGE

Lori Lapin Jones, Esq., solely in her capacity as Plan Administrator for Aguila, Inc.  
 (“Debtor”), objects to claims identified on Exhibit 1 which the Debtor’s books and records  
reflect have been paid and seeks entry of an Order disallowing these claims. In support of the  
Objection, the Plan Administrator respectfully represents as follows:

**JURISDICTION AND VENUE**

1. The Court has jurisdiction over this case pursuant to 28 U.S.C. §§157(a) and 1334.
2. Venue of this case is proper pursuant to 28 U.S.C. §§1408 and 1409.

3. This is a core proceeding pursuant to 28 U.S.C. §§157(b)(2)(B).

4. This Objection is made pursuant to, *inter alia*, section 105(a) of title 11 of the United States Code (“Bankruptcy Code”), Rule 3007 of the Federal Rules of Bankruptcy Procedure (“Bankruptcy Rules”) and Article VII of the Official Committee of Unsecured Creditors’ Second Amended Plan of Liquidation [Dkt. No. 94] (the “Plan”).

### **BACKGROUND**

5. On October 11, 2021 (“Petition Date”), the Debtor filed a voluntary petition pursuant to Chapter 11 of the Bankruptcy Code in the Court, Case No. 21-11776 (the “Bankruptcy”).

6. On December 14, 2021, the Office of the United States Trustee, pursuant to section 1102 of the Bankruptcy Code, appointed the Official Committee of Unsecured Creditors comprised of the following members: (i) Parkview Hotel, LLC, (ii) Intrepid Group, LLC and (iii) 437 Morris Park, LLC (the “Committee”).

7. On October 21 and 26, 2021, the Debtor filed its Schedules [Dkt. Nos. 8], which it amended on October 27, 2021 [Dkt. No. 17] (collectively the “Schedules”).

8. The Debtor set, and the Bankruptcy Court approved, deadlines of January 19, 2022, for filing claims against the Debtor (the “Bar Date”) and April 13, 2022 for claims by governmental creditors (the “Government Bar Date”) [Dkt. Nos. 28 and 38].

9. The Committee filed its Official Committee of Unsecured Creditors Plan of Liquidation and accompanying Disclosure Statement [Dkt. Nos. 86 and 87] and subsequently obtained approval of its Second Amended Disclosure Statement for the Official Committee of Unsecured Creditors Second Amended Plan of Liquidation [Dkt. No. 95] and confirmation of the Plan. On June 24, 2022, the Court entered the Order Confirming the Official Committee of

Unsecured Creditors' Second Amended Plan of Liquidation [Dkt. No. 119]. The Plan Administrator was appointed under the Second Amended Plan, Lori Lapin Jones, Esq. The Plan went effective on July 12, 2022.

10. As set forth in the Declaration Of Lori Lapin Jones, Esq. As Plan Administrator In Support Of Claim Objection 3 - Satisfied Claims (the “Jones Declaration”), the Plan Administrator retained Pauline Morgan as a consultant to assist in discrete tasks in connection with the winddown of the Debtor. Ms. Morgan was the Debtor’s in-house accountant prior to appointment of the Plan Administrator for the Debtor and through August 31, 2022. At the Plan Administrator’s direction, Ms. Morgan reviewed the Debtor’s electronic business records to determine whether certain scheduled or filed claims were paid. Based on this review, Ms. Morgan informed the Plan Administrator that the claims listed on Exhibit 1 (the “Satisfied Claims”) have been satisfied, in full or in part, as set forth on Exhibit 1. Accordingly, this Objection requests that the Satisfied Claims be expunged or reduced as set forth on Exhibit 1.

#### **RELIEF REQUESTED AND LEGAL SUPPORT THEREFORE**

11. By this Objection, the Plan Administrator seeks entry of an order disallowing the Satisfied Claims based on the fact that these scheduled claims have been satisfied. A proposed Order is annexed as Exhibit 2. As set forth in the supporting Jones Declaration, filed contemporaneously herewith, each of the Satisfied Claims have been paid by the Debtor. Thus, the Satisfied Claims are no longer owed by the Debtor or its estate and should be disallowed.

#### **NOTICE/NO PREVIOUS APPLICATION**

1. The required thirty days’ notice of this Objection will be provided to: (a) each claimant subject to this Objection; (b) the Office of the United States Trustee; and (c) all parties who filed a notice of appearance in this case. The Plan Administrator submits that no further notice is required.

2. No previous request for the relief sought herein has been made to this or any other Court.

**WHEREFORE**, the Plan Administrator respectfully requests the entry of an Order, substantially in the form of the proposed order attached as Exhibit 2, disallowing the Satisfied Claims and for such other, further and different relief as this Court deems just and proper.

Dated: November 1, 2022

**CULLEN AND DYKMAN LLP**

/s/ Michelle McMahon

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*Counsel to Lori Lapin Jones, Esq. solely  
in her capacity as Plan Administrator of Aguila Inc.*

**EXHIBIT 1****Satisfied Claims**

Claimant	Satisfied Claim	Amount to be Disallowed	Proof of Claim No./ Schedule	Date and Amount Paid to Claimant	Remaining Claim (if any)
Clarity Benefit Solutions	\$123.75	\$112.99	Sch. E/F	\$112.99 paid 11/29/21	\$10.76
Dell Financial Solutions	\$4,147.16	\$4,147.16	Sch. E/F	\$4,147.16 paid 11/06/21	\$0
Lamb Insurance Services	\$16,850.88	\$16,850.88	Sch. E/F	\$16,850.88 paid 10/28/21	\$0
MSA Security	\$1,577.00	\$1,577.00	Sch. E/F	\$1,577.00 paid 8/6/22	\$0
Paylocity	\$3,536.48	\$3,536.48	Sch. E/F	\$3,536.48 paid at the time payroll was processed.	\$0
Time Warner Cable	\$396.81	\$396.81	Sch E/F	Paid by credit memo issued by vendor issued a credit	\$0
	\$1,276.23	\$1,276.23	Claim No. 1	Debtor's books and records show no additional amounts due to this vendor	\$0
	\$223.96	\$223.96	Claim No. 2	Debtor's books and records show no additional amounts due to this vendor	\$0
Vonage Business	\$1,163.97	\$1,163.97	Sch. E/F	\$1,163.97 paid 10/28/21	\$0

## **EXHIBIT 2**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

----- X  
In re:

Chapter 11

Aguila, Inc.

Case No.: 21-11776 (MG)

Debtor.  
----- X

**CLAIM OBJECTION 3 - SATISFIED CLAIMS**

Upon consideration of the *Claim Objection 3 - Satisfied Claims* (the “Objection”),<sup>1</sup> pursuant to section 502(b) of the Bankruptcy Code, Bankruptcy Rule 3007 seeking entry of an Order disallowing and expunging or otherwise reducing each of the satisfied claims, all as more set forth in the Objection and the Jones Declaration and exhibits annexed thereto; and the Court having jurisdiction to consider the Objection and the relief requested in accordance with 28 U.S.C. §§157 and 1334; and the relief requested therein being a core proceeding pursuant to 28 U.S.C. §157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§1408 and 1409; and

The Plan Administrator having provided due and proper notice of the Objection to all claimants affected by the Objection at the addresses set forth in the Schedules, the Office of the United States Trustee for the Southern District of New York and all persons or entities who filed a Notice of Appearance, and no further notice being necessary; and it appearing that the relief sought in the Objection is in the best interests of the estate, creditors and all parties in interest; and that the legal and factual bases set forth in the Objection establish just and sufficient cause for the relief requested herein;

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<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Objection.

**IT IS HEREBY ORDERED THAT:**

1. The Objection to Satisfied Claims is granted to the extent set forth herein.
2. Pursuant to section 502(b) of the Bankruptcy Code, the Satisfied Claims listed on Exhibit 1 are hereby disallowed or reduced on the grounds that they have been satisfied in whole or in part.
3. The Plan Administrator's right to (i) object to the Satisfied Claims on any other bases to the extent that the Objection is overruled or overturned on appeal or (ii) object to any other claims (filed or not) is preserved.
4. Nothing contained herein shall constitute, nor shall it be deemed to constitute, the allowance of any Claim asserted against the Debtor.
5. The Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.
6. The Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2022  
New York, New York

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THE HONORABLE MARTIN GLENN  
CHIEF UNITED STATES BANKRUPTCY JUDGE

**Exhibit 1**

**Satisfied Claims**

Claimant	Satisfied Claim	Amount to be Disallowed	Proof of Claim No./ Schedule	Date and Amount Paid to Claimant	Remaining Claim (if any)
Clarity Benefit Solutions	\$123.75	\$112.99	Sch. E/F	\$112.99 paid 11/29/21	\$10.76
Dell Financial Solutions	\$4,147.16	\$4,147.16	Sch. E/F	\$4,147.16 paid 11/06/21	\$0
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Vonage Business	\$1,163.97	\$1,163.97	Sch. E/F	\$1,163.97 paid 10/28/21	\$0

**Certificate of Service**

I, Michelle McMahon, on November 1, 2022 I caused the foregoing Claim Objection 3 to be served via ECF on the parties registered for ECF notice and first class mail to those parties listed on the annexed service list.

/s/ Michelle McMahon \_\_\_\_\_  
Michelle McMahon

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